

# INCOME AND EXPENSE STATEMENT AND AFFIDAVIT

CHECK PROPERTY TYPE:

APARTMENT	MOBILE HOME / RV PARK
OFFICE / RETAIL STORE	MINI-STORAGE WAREHOUSE
HOTEL / MOTEL / RESORT	IND. MFG / WHSE / MULTI-PURPOSE
SHOPPING CENTER	

Pursuant to A.R.S. §§ 42-16052 and 42-16107: A petition that is filed with the Assessor based on the income approach to value shall include income and expense data relating to the property for the three most recent consecutive fiscal years of the petitioner ending on or before September 30 of the previous year. If the income and expense data are not available to the petitioner, the petitioner shall file with the petition such income and expense data as are available. **The evidence permitted in an appeal relating to a petition based on the income approach to value is limited to the income and expense data filed with the petition, the testimony of the petitioner and any witnesses presented on the petitioner's behalf, and evidence presented by the Assessor and the Arizona Department of Revenue.**

**INSTRUCTIONS: THIS FORM AND THE APPROPRIATE INCOME AND EXPENSE REPORTING FORM MUST ACCOMPANY THE PETITION FOR REVIEW FILED WITH THE COUNTY ASSESSOR.**

**NOTE:** The information submitted is confidential and is to be utilized only by the Valuation Authorities. Valuation Authorities include, but are not limited to, the County Assessor and the Arizona Department of Revenue. This form must be completed and filed with the original appeal form. Information submitted on the reporting forms **must be only actual income and expenses** for the property under appeal. Other data used to justify the owners opinion of value, including a profit and loss statement, a property pro-forma statement or any similar evidence may be submitted on a separate sheet(s) as supplemental data. The County Assessor may also request additional information to verify the data submitted with the appeal. Contact the County Assessor if you have any questions on the use of this statement or the reporting forms.

- Retain a copy of this form and any supplemental data submitted.
- Complete the market approach and / or cost approach information sections below only if the property has been purchased or constructed within the past three years.
- Complete the income and expense reporting form information as applicable for the type of property under appeal and sign the Affidavit section below.
- The Affidavit section below must be signed by the property owner, an official of the firm authorized by the owner or a property tax agent designated by the owner to act on his behalf.

**PRINT OR TYPE:** DATE: \_\_\_\_\_ COUNTY \_\_\_\_\_ BOOK \_\_\_\_\_ MAP \_\_\_\_\_ PARCEL \_\_\_\_\_

OWNER'S NAME \_\_\_\_\_ OWNER'S ADDRESS \_\_\_\_\_

CITY \_\_\_\_\_ STATE \_\_\_\_\_ ZIP \_\_\_\_\_ TELEPHONE \_\_\_\_\_

PROPERTY ADDRESS / SITUS \_\_\_\_\_

IS THIS A MULTI-PARCEL APPEAL? YES  NO  IF YES, ATTACH A LIST OF THE OTHER PARCELS (DOR FORM 82131).

PRIOR YEAR PROPERTY TAXES \$ \_\_\_\_\_ (IF A MULTIPLE PARCEL APPEAL, THE TOTAL TAXES FOR ALL PARCELS.)

	MARKET DATA SALES	DATE OF PURCHASE		COST APPROACH DATA	DATE OF PURCHASE
PURCHASE AMOUNT	\$ _____	_____	LAND COST	\$ _____	_____
LESS PERSONAL PROPERTY	_____		IMPROVEMENT(S)	_____	_____
REAL PROPERTY AMOUNT	\$ _____		TOTAL COST	\$ _____	

Explain any unusual circumstances regarding the acquisition of the property below, or attach supplemental data:

**AFFIDAVIT** (Pursuant to A.R.S. § 42-16052)

I (type or print name) \_\_\_\_\_ hereby affirm under penalty of perjury that I have reviewed the information contained in this document and any supplemental documents attached and that it is true and correct to the best of my knowledge. The source documents used to compile the information are located at:

\_\_\_\_\_  
\_\_\_\_\_

and I agree they may be inspected by the County Assessor or the Arizona Department of Revenue in order to verify data submitted herein.

\_\_\_\_\_  
SIGNATURE

SUBSCRIBED AND SWORN TO BEFORE ME

THIS \_\_\_\_\_ DAY OF \_\_\_\_\_ YEAR: \_\_\_\_\_

MY COMMISSION EXPIRES ON

THE \_\_\_\_\_ DAY OF \_\_\_\_\_ YEAR: \_\_\_\_\_

(SEAL)

\_\_\_\_\_  
NOTARY PUBLIC